

## **Brochure Supplement**

(Part 2B of Form ADV)

**Cameron Wayne (Pete) Benson**  
**Investment Adviser Representative**

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### NOTICE:

This brochure supplement provides information about the Investment Adviser Representatives (IARs) of Beacon Capital Management, LLC ("Beacon Capital Management"). This information supplements the Beacon Capital Management brochure. You should have received a copy of that brochure. Please contact Nikki Brinkerhoff at 615-224-9794, if you did not receive the brochure of Beacon Capital Management. You can also contact Nikki Brinkerhoff if you have any questions about the content of this supplement. Additional information about the IARs delineated within this supplement is available on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this website by using the IAR's CRD number as listed herein.

November 2020

## GENERAL EDUCATIONAL AND BUSINESS REQUIREMENTS

Generally, Beacon Capital Management, LLC (“Beacon Capital Management”) requires employees to have relevant work experience in the securities industry. Any employee of Beacon Capital Management acting in an Investment Adviser Representative (IAR) capacity will be appropriately licensed as such.

This Brochure Supplement provides information about **Cameron Wayne (Pete) Benson**.

## ITEM 2 EDUCATIONAL AND BUSINESS EXPERIENCE

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### **Cameron Wayne (Pete) Benson, Investment Adviser Representative**

CRD No. 5412206

Year of Birth: 1959

#### Education Background:

Bachelor of Arts –Religion, Bethany Bible College, Sussex, New Brunswick, Canada (1981)

Masters –Counseling, Eastern Nazarene College, Quincy, Massachusetts (1988)

Insurance License #813984

#### Business Experience:

##### ***Managing Member and Investment Adviser Representative***

Beacon Capital Management, LLC, Franklin, TN

(formerly known as Beacon Financial Group, LLC) (2011 – Present)

##### ***Principal Owner and Insurance Agent***

Beacon Financial Group, LLC, Franklin, TN

(2000 – Present)

##### ***Registered Securities Representative***

Kalos Capital, Inc., Alpharetta, GA

(2013 – 2017)

##### ***Registered Securities Representative***

Madison Avenue Securities, Franklin, TN

(2008 – 2013)

##### ***Broker***

Woodstock Financial Group, Inc

(2007 - 2008)

## ITEM 3 DISCIPLINARY INFORMATION

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Cameron Wayne (Pete) Benson, Investment Adviser Representative, does not have any legal or disciplinary events that are material to a client’s or prospective client’s evaluation.

## **ITEM 4 OTHER BUSINESS ACTIVITIES**

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Mr. Benson has been a licensed insurance agent since 2000. He is licensed to sell life, health, annuities, and long-term care insurance. Mr. Benson spends approximately 20 hours per week selling insurance products. Commissions may be earned by Mr. Benson if insurance products are purchased. This additional compensation may present a conflict of interest because it creates an incentive to recommend certain products over others.

We will explain the specific costs associated with any recommended insurance products and investments with you upon request. Additionally, you have the option to purchase investment and insurance products through other brokers or agents who are not affiliated with us. You are not required to do business with Mr. Benson in any of these capacities.

Mr. Benson also owns commercial and residential real estate that he rents.

## **ITEM 5 ADDITIONAL COMPENSATION**

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Mr. Benson receives additional compensation for his work as an insurance agent in addition to his salary from the firm for providing investment advice.

Mr. Benson received additional compensation for his rental property activities.

## **ITEM 6 SUPERVISION**

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Cameron Wayne (Pete) Benson is a Member and an Investment Adviser Representative of Beacon Capital Management. Cameron Wayne (Pete) Benson is responsible for providing advice to clients. He is supervised by Dan Benson, Executive Vice President. Mr. Benson can be reached at 615- 224-9794. We supervise Mr. Benson by requiring that he adhere to our processes and procedures as described in our firm's Compliance Manual and Code of Ethics and through monitoring his activities accordingly.